

No: 4979/TGD-NHCT44

Hanoi, 18th June 2018

Re: Information disclosure on Tier-2 bonds
private placement's result

INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

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Disclosure person: **Mr. Le Duc Tho – Member of BoD cum General Director**

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Type of disclosed information: 24 hours Extraordinary As per request Periodic

Content of information disclosure:

On 13th June 2018, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) had successfully issued Tier-2 bonds for 2018 (*private placement*) as follows:

- Total issuance size: 800,000,000,000 VND
- Tenor: 10 years
- Interest = Reference interest rate + 0.8%/year (*Reference interest rate is the average 12 - month interest rate for individual saving deposits in VND (or interest rate of equivalent term) announced on the official websites of 04 Vietnamese commercial banks, including: VietinBank, BIDV, Vietcombank, Agribank on interest rate's determination date*)

The information has been announced on electronic website of VietinBank on 18th June 2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information. *Nor* *Sho*

Recipients:

- As above;
- Archive in Administration Office, Secretariat to the BoD.

AUTHORISED PERSON FOR
INFORMATION DISCLOSURE
MEMBER OF BOD CUM GENERAL DIRECTOR



Le Duc Tho
Le Duc Tho